

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re:

Chapter 11 Case No.
10-14653(AJG)

GSC Group, Inc.

Debtors:

CONFIDENTIAL – SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED DECEMBER 6, 2010
DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.